**INTEREST RATES MARKET NOTICE**

**Date: 17 August 2021**

**Subject:** New Financial Instrument Listing

**(INVESTEC BANK LIMITED – “IBL180”)**

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The JSE Limited has granted a listing to **INVESTEC BANK LIMITED** on Interest Rate Market with effect from 19 August 2021**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** IBL180

**Nominal Issued** R500,000,000.00

**Issue Price** 100%

**Coupon ….** % (3 Month JIBAR as at 19 Aug 2021 of … % plus 105bps)

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 19 November 2021

**Books Close Date** 10 November 2021

**Interest Payment Date(s)** 19 November 2021

**Last Day to Register** By 17:00 on9 November 2021

**Issue Date** 19 August 2021

**Date Convention** Following

**Interest Commencement Date** 19 August 2021

**First Interest Payment Date** 19 November 2021

**ISIN No.** ZAG000178989

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

[*https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL180%20PricingSupplement1908.pdf*](https://clientportal.jse.co.za/Content/JSEPricingSupplementsItems/IBL180%20PricingSupplement1908.pdf)

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

Abigail Mailula Investec 011 286 8358

Corporate Actions JSE 011 520 7000